



## 2022 Report

### Sîan Bradwell Endowment Fund

Since its establishment, the Sîan Bradwell Endowment fund has helped The Children's acquire vital medical equipment. Thank you!

Recent purchases include a **microscope**, which helps our pathologist maintain high quality interpretation and diagnoses, in a more efficient manner. This equipment is having a direct and positive impact on patient care.

Alaris **PK syringe anesthesia pumps** were purchased at the specific request of Dr. David Mitchell. Over the past 18 months the pumps were used to deliver safe and effective intravenous anesthesia for children, in particular patients requiring neuromuscular monitoring. They represent a quantum leap in the delivery of intravenous anesthesia currently not used in pediatric anesthesia in Canada.

The hematology-oncology division benefited from **15 new stethoscopes**, hand picked by former head nurse Ann-Marie Seuss, and used daily on the hundreds of cancer patients treated throughout the year. In 2021-2022, there were **657 admissions** to the hematology-oncology inpatient unit and the day treatment centre received **7,737 visits**.

Thanks to your generosity, The Children's expert team of physicians, nurses and allied health professionals had the tools necessary to provide the best possible care to their young patients.

*You provide essential equipment for patients, and it is in part thanks to you that we are able to provide the highest quality of care possible. We are very grateful and appreciative. Thank you!"* –Dr. Mitchell, Director of the Hematology-Oncology Division

### Financial Summary

Book value as of March 31st, 2021	\$	480,183.19
Market value as of March 31st, 2021	\$	502,200.21
Net investment income	\$	65,874.42
Net investment income including FMV adjustment	\$	30,722.07
Gifts to fund	\$	-
Funds distributed	-\$	1,720.07
Book value as of March 31st, 2022	\$	544,337.54
Market value as of March 31st, 2022	\$	531,202.21

## OVERVIEW

Endowed funds at the Montreal Children's Hospital Foundation provide a permanent stream of yearly income for pediatric health research, education and care. The perpetual support ensured by these funds guarantees the continuity and further development of the innovative programs and services being offered to the Children's young patients for generations to come.



## ALLOCATION AND DISTRIBUTION

The amount available to be distributed annually is based upon the disbursement policy approved by the Foundation. Presently, the distribution rate is 3.5% of the book value at the end of the financial year 2021-2022. Any investment income not disbursed is reinvested in the endowment.

## INVESTMENT MANAGEMENT AND PHILOSOPHY

The Investment Committee of the Montreal Children's Hospital Foundation Board of Directors manages the funds using a long-term perspective and its objectives are to obtain solid risk-adjusted returns and to preserve capital.

Financial performance by external fund managers is monitored, benchmarked and reviewed regularly by the Investment Committee. A key target is to earn an annual rate greater than the Consumer Price Index over four year moving periods, assuming normal capital markets during the period. There is also an emphasis on relative performance of the overall portfolio and individual asset classes, as compared to benchmarks and various peer groups.

## ADDING TO YOUR ENDOWMENT FUND

Additional gifts to your fund, regardless of the amount, can be made all year round by you, your friends and family. This can be a great way to celebrate any special occasion or give thanks in a meaningful way – birthdays, anniversaries, graduations, retirements, bar/bat mitzvahs, holidays, weddings and births. Over time, these gifts can significantly increase the value of your fund and therefore, the amount of its distributions.

For more information, please contact:  
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